

OSTER

Researching Services

12897 Colonial Dr • Mt Airy, Md 21771
301-253-6040

REGISTRATION NO

17225-B

FILED 1991

AUG 1 1991 -9 45 AM

INTERSTATE COMMERCE COMMISSION

1-213A001

August 1, 1991

Ms. Mildred Lee
Recordations Unit
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Ms. Lee:

Enclosed is a Lease Agreement Termination dated January 15, 1991.

Please file this supplemental agreement as ICC Recordation #17225-B.

The filing fee of \$15 is enclosed. Thank you for your assistance.

Sincerely,

Mary Ann Oster

Mary Ann Oster
Research Consultant

Enclosures

AUG 1 9 47 AM '91
MOT. REC. UNIT

Counters - Mary Ann Oster

Interstate Commerce Commission
Washington, D.C. 20423

8/1/91

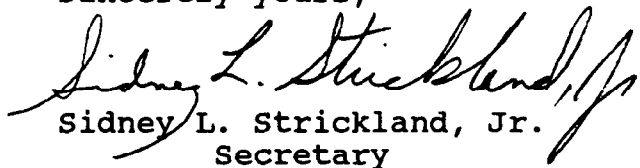
OFFICE OF THE SECRETARY

Mary Ann Oster
Oster Researching Services
12897 Colonial Dr.
Mt. Airy, Md. 21771

Dear Sirs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/1/91 at 9:45AM , and assigned recordation number(s). 17225-B.

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

AUG 1 1991 -9 45 AM

LEASE AGREEMENT TERMINATION INTERSTATE COMMERCE COMMISSION

This terminates the Agreement dated January 15, 1991, as amended, ("Lease"), between BURLINGTON NORTHERN RAILROAD COMPANY ("Railroad"), a Delaware corporation, and ELECTRO-MOTIVE DIVISION, GENERAL MOTORS CORPORATION ("EMD"), a Delaware corporation, in its entirety.

WHEREAS, Railroad and EMD executed the Lease relating to certain locomotives bearing the reporting marks BN 9250-9298 and 1991, and

WHEREAS, the Lease was duly filed for recordation with the Interstate Commerce Commission ("ICC") pursuant to 49 U.S.C. Section 11303, as recorded on February 12, 1991 at 9:35 a.m. Recordation No. 17225, and

WHEREAS, the parties hereto desire to terminate and cancel the Lease in its entirety and to record this termination and cancellation.

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt of which is acknowledged, Railroad and EMD agree as follows:

1. Railroad and EMD hereby terminate and cancel the Lease effective July 22, 1991.
2. The parties agree to record this Termination Agreement with the ICC so as to release the lien against the locomotives constituted by the Lease.
3. This Termination Agreement may be executed by the parties in one or more counterparts (or upon separate signature pages bound together in one or more counterparts) and shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, Railroad and EMD have each caused this Termination Agreement to be duly executed by their authorized officers as of the day and year first above written.

BURLINGTON NORTHERN RAILROAD COMPANY

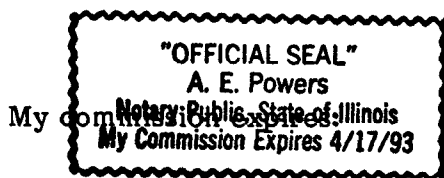
By: Donald W. Henderson
Title: VP TECH, ENG & MTCE

ELECTRO-MOTIVE DIVISION
GENERAL MOTORS CORPORATION

By: [Signature]
Title: ASSISTANT SECRETARY

State of Illinois)
County of Cook) ss.

On this 22nd day of July, 1991, before me personally appeared Kenneth McCulloch, to me personally known, who, being by me duly sworn, did say that he is a ASSISTANT SECRETARY of Electro-Motive Division, General Motors Corporation, that the instrument was signed on behalf of such corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of such corporation.



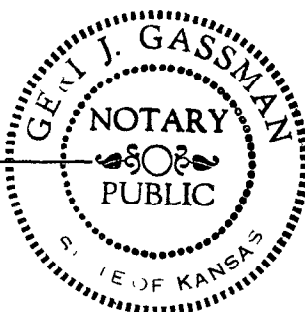
[Signature]
Notary Public

State of Kansas)
County of Johnson) ss.

On this 22nd day of July, 1991, before me personally appeared Donald W. Henderson, to me personally known, who, being by me duly sworn, did say that he is a VP TECH, ENG & MTCE of Burlington Northern Railroad Company, that the instrument was signed on behalf of such corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of such corporation.

My commission expires:

12/28/94



[Signature]
Notary Public